



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, October 17, 2021

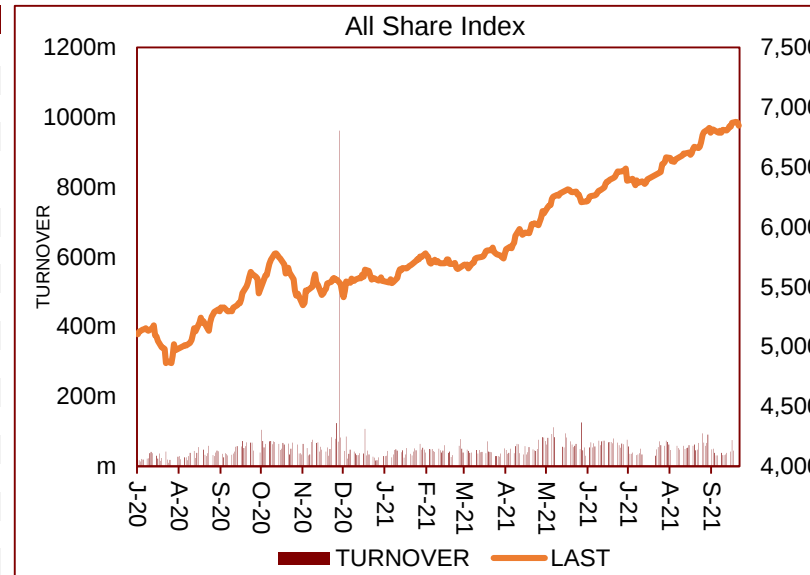




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,913.64	0.40	0.41	0.68	0.68	24.62	40.53 KWD	2.69	26.73
Kuwait Premier Index	7,481.43	0.27	0.27	-0.20	-0.20	23.64	30.26 KWD	2.30	28.21
Kuwait Main Index	5,818.18	0.80	1.56	3.46	3.46	27.69	10.27 KWD	3.82	22.51
NIC 50	8,339.83	0.33	0.22	-0.28	-0.27	23.64	28.60 KWD	2.28	27.21
Kuwait Sector									
Banking	1,574.27	0.41	0.41	-0.12	-0.12	24.70	23.13 KWD	1.30	29.21
Telecom	1,102.91	0.28	0.28	0.67	0.67	0.05	3.37 KWD	0.77	13.16
Industrials	1,168.81	0.22	0.22	0.15	0.15	31.16	4.13 KWD	0.91	12.12
Financial services	1,374.06	0.90	0.90	4.18	4.18	47.79	3.42 KWD	0.86	11.61
Real estate	1,312.32	0.74	0.74	2.57	2.57	37.76	2.81 KWD	0.78	28.76
Basic materials	1,117.41	-1.68	-1.68	2.64	2.64	24.35	1.01 KWD	1.92	12.98
Health care	794.85	0.02	0.02	-0.13	-0.13	-3.85	0.39 KWD	4.50	13.23
Consumer services	786.91	-0.52	-0.52	0.44	0.44	5.43	0.60 KWD	1.10	10.79
Insurance	1,464.66	-0.07	-0.07	1.01	1.01	26.68	0.61 KWD	0.82	9.97
Consumer Disc	1,165.19	0.91	0.91	4.30	4.30	42.34	0.24 KWD	1.40	9.89
Energy	1,422.78	1.41	1.41	3.34	3.34	11.39	0.29 KWD	1.08	14.28
Technology	727.50	2.15	2.15	1.83	1.83	44.72	0.01 KWD	0.83	0.00
Utilities	618.42	0.00	0.43	-0.84	-0.84	-15.16	0.26 KWD	4.90	20.24

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,773.36	0.63	0.58	2.36	2.36	35.42	10,417 SAR	2.69	20.10
Qatar (QE Index)	11,751.38	0.75	1.89	2.33	2.33	12.62	588 QAR	1.77	16.67
Dubai (DFMGI)	2,802.12	0.45	1.07	-1.52	-1.52	12.45	308 AED	1.59	19.00
Abu Dhabi (ADI)	7,834.71	0.30	1.63	1.77	1.77	55.29	1,365 AED	1.82	24.41
Bahrain (BAX)	1,710.01	0.08	0.59	0.26	0.26	14.78	18 BHD	1.16	11.12
MUSCAT SE INDEX	3,973.69	0.44	0.29	0.79	0.79	8.61	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,109.47	0.81	2.16	3.42	3.42	15.59			
U.S. (S&P 500)	4,471.37	0.33	1.82	3.80	3.80	19.04			
U.K. (FTSE 100)	7,234.03	0.37	1.95	2.08	2.08	11.97			
Japan (Topix)	2,023.93	1.86	3.16	-0.31	-0.31	12.15			
Emerging Markets									
MSCI EM Index	1,283.67	1.34	2.12	2.44	2.44	-0.59			
China (SSE Composite)	3,572.37	0.40	-0.55	0.12	0.12	2.86			
India (Sensex)	61,305.95	0.94	2.08	3.69	3.69	28.39			



What Move the GCC markets ,

Oil Prices

Oil prices jumped to a three-year high above \$85 a barrel on Friday, boosted by forecasts of a supply deficit in the next few months as the easing of coronavirus-related travel restrictions spurs demand, Brent crude futures advanced 1% to settle at \$84.86 per barrel.

Kuwait Market

The market closed today up by +0.40%, value traded 56.9 million KD, Premier market value traded reached 24.4 million KD and closed at 7,481.43 up by +0.27% .

Saudi Market

The Market closed up today by +0.63%, with positive macroeconomic sentiments bounce of oil reaching \$84.46

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



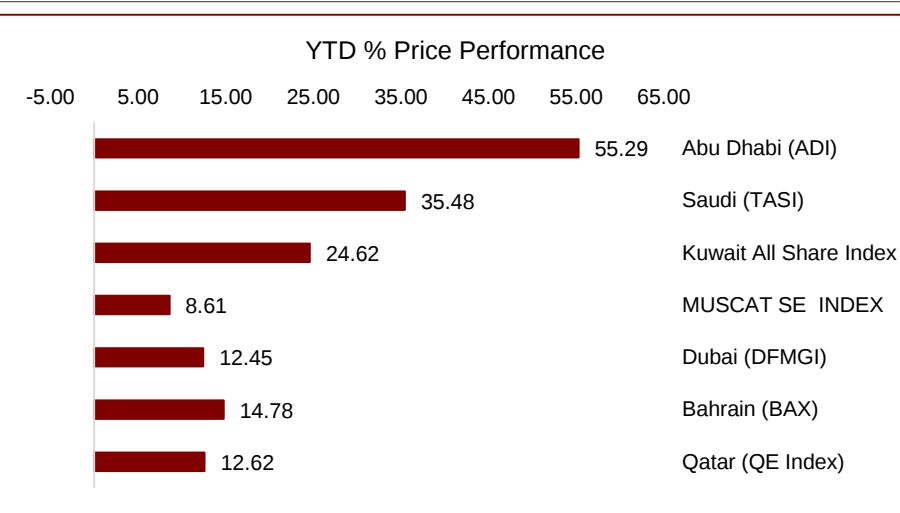
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.948	0.11	-0.84	-0.84	-0.84	18.13	6.81 KWD	1.80	27.00
KFH	0.812	0.62	-0.98	-1.22	-1.22	31.94	6.81 KWD	3.22	32.00
Zain	0.599	0.00	0.17	0.17	0.17	-0.99	2.59 KWD	2.24	13.84
BOUBAYAN BANK	0.771	0.00	0.65	0.52	0.52	42.71	2.45 KWD	3.54	34.00
Agility	0.974	-0.20	-0.61	-1.22	-1.22	58.33	2.17 KWD	1.76	27.24
Saudi Arabia									
ARAMCO	37.40	0.27	0.81	4.03	4.03	7.00	7,460.20 SAR	7.24	27.85
SABIC	134.40	0.60	6.02	5.02	5.02	31.95	400.81 SAR	2.37	35.00
STC	117.60	0.00	-2.81	-7.24	-7.24	11.13	235.21 SAR	3.67	21.13
AL-RAJHI BANK	134.60	0.15	3.53	10.11	10.11	83.42	336.01 SAR	5.63	26.46
NCB	65.10	1.09	1.41	5.70	5.70	49.71	288.39 SAR	1.79	17.56
United Arab Emirates									
ETISALAT.AD	25.00	0.56	2.21	4.08	4.08	47.93	216.19 AED	4.59	23.49
FAB.AD	17.90	0.11	1.70	0.67	0.67	38.76	195.24 AED	1.84	18.15
EMIRATES NBD	13.75	0.36	7.00	-3.17	-3.17	33.50	86.53 AED	1.04	12.41
DB ISLAMIC BK	5.02	1.21	1.21	1.41	1.41	8.89	35.91 AED	0.97	15.03
EMAAR PROPERT	3.92	0.00	-2.49	-3.92	-3.92	11.05	28.06 AED	0.50	12.93
Qatar									
QNB	20.19	1.76	4.12	5.48	5.48	13.29	182.69 QAR	1.83	15.56
INDUSTRIES QAT	15.87	0.51	3.18	2.85	2.85	46.18	95.24 QAR	2.71	19.00
QA ISLAMIC BK	18.30	1.16	-0.16	-0.11	-0.11	6.55	42.61 QAR	1.86	14.11
MASRAF AL RAYA	4.57	-0.20	0.13	2.34	2.34	1.19	34.24 QAR	2.41	15.37
MESAIEED PETRO	2.47	2.28	7.69	9.26	9.26	20.47	30.18 QAR	1.87	23.17
OMAN									
BANK MUSCAT	0.472	1.29	0.43	4.89	4.89	31.11	1.67 OMR	0.81	8.33
OMANTEL	0.732	-1.08	-1.61	-1.08	-1.08	1.11	0.56 OMR	1.01	7.69
BANK DHOFAR	0.120	0.00	0.84	2.56	2.56	23.71	0.36 QAR	0.52	14.93
NAT BANK OF OMAN	0.195	0.00	2.63	5.41	5.41	21.88	0.32 QAR	0.58	12.71
OMINVEST	0.314	1.29	1.29	0.00	0.00	-7.10	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
6-Oct-21	20.89%	10.09%	0.06%	0.37%	0.41%	4.63%	2.56%	10.98%	5.24%	4.18%
13-Oct-21	20.85%	10.13%	0.06%	0.38%	0.40%	4.63%	2.60%	10.96%	5.25%	4.16%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.4 %The leading sector best performance indices today are Energy 1.41 % Consumer Disc 0.91 % Financial services 0.9 % respectively

Telecommunication sector are up today by + 0.28 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-24.57 %

KSA

Saudi Armco has a positive performance today by + 0.27 %, SABIC have positive performance today by + 0.60 %

STC has flat performance today, Al Rajhi Bank has a positive performance today by + 0.15

UAE

ETISALAT AD closed up today by + 0.56%, and act defensively with COVID19



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Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw